

Fast Food Fax

Sep 05, 2005

Trade sentiment was fully steady to firm due mostly to production and shipping problems caused by the aftermath of Hurricane Katrina. Demand ranged light to good. In the parts complex, most items were in good balance to well cleared. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 7, No 35

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Aug. 20, 2005

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	29,241	21,047	52,547	102,835
Percentage	28%	20%	51%	99%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	3,570	3.47
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	6,675	6.49
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	13,571	13.20
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	5,425	5.28
		29,241	28.44

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	% *	(000)	% *	(000)	% *	(000)	% *	(000)	% * *
ul 02	210,148	100	177,635	101	215,036	101	178,185	102	174,829	102
ul 09	211,794	100	176,289	100	214,442	102	177,199	101	148,211	85
ul 16	213,748	100	175,586	100	214,968	101	177,342	101	168,451	114
ul 23	214,079	100	171,318	99	215,863	101	176,753	100	170,006	101
ul 30	213,819	99	174,849	100	216,461	101	177,537	100	168,852	99
Aug 06	212,635	100	176,038	100	215,536	101	177,552	101	169,836	101
Aug 13	212,141	99	176,066	100	215,754	102	178,181	101	168,700	99
Aug 20	213,732	100	175,574	100	215,861	101	177,933	101	167,810	99
Aug 27	211,406	100	174,028	99	214,570	100	176,492	100	167,447	100

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
<u>Week of 09/05/05</u>				
NEW YORK Grade A Ice-packed	69-72	70.48	67.77	61.22
CHICAGO Grade A Ice-packed	67-70	67.73	67.19	63.08
LOS ANGELES Grade A Ice-packed	81	80.52	79.92	81.32
12-CITY COMPOSITE Weighted Avg.		73.09	71.38	70.14
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 75.00)		74.14	73.48	77.17
SOUTHERN STATES FOB Whole Body 5 Day Avg.		51.81	52.45	45.32

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
<u>Weekly Weighted Average</u>	<u>09/02/05</u>	<u>09/02/05</u>	<u>09/06/05</u>
Breast - B/S	133.63	132.09	150.50
Tenderloins	131.89	139.34	174.50 (Line run)
Breast - Line Run	81.42	85.51	87.00 (Whole)
Leg Quarters	46.66	44.96	47.50
Wings	88.47	86.21	89.50